

Company No. 312552-W



T E R M S H E E T

relating to an offer of

Up to 100,000,000 European Style Cash Settled Call Warrants relating to the ordinary shares of Yangzijiang Shipbuilding (Holdings) Ltd.

Issuer

Deutsche Bank (Malaysia) Berhad

(Company No. 312552-W)
(Incorporated in Malaysia under the Companies Act, 1965)

Distributor

Kenanga Investment Bank Berhad

(formerly known as K&N Kenanga Bhd)

Offer Period Start Date (Expected): 16 October 2007

Offer Period End Date: 12.00 noon on a date selected by us which is no later than 29 March 2008 ("E")

Price Determination Date: 5.00 p.m. on E

Please refer to Section 1 of this Term Sheet for further details of the indicative issue/listing timetable.

This document is published in connection with the above warrants (the "**Warrants**") to be issued by Deutsche Bank (Malaysia) Berhad (the "**Issuer**") for the purpose of giving information with regard to the Issuer and the Warrants. This document is supplemental to, and should be read in conjunction with, the base prospectus dated 30 March 2007 (the "**Base Prospectus**"), the first supplementary base prospectus dated 27 July 2007 (the "**First Supplementary**") and the second supplementary base prospectus dated 16 October 2007 (the "**Second Supplementary**") which set out information on the Issuer and the Warrants. In the event of any inconsistency between this Term Sheet, the Base Prospectus, the First Supplementary and the Second Supplementary, the provisions of this Term Sheet shall prevail for the purposes of the Warrants.

We may update or amend the Base Prospectus from time to time by way of supplementary or successor documents. You should ask us if any supplementary or successor document have been published. The Base Prospectus, together with any supplementary or successor document, can be viewed or downloaded from the website of Bursa Securities at www.bursamalaysia.com. These documents will also be available for inspection at our registered office during office hours for a period of 12 months from the date of the Base Prospectus. Registration of this Term Sheet with the Securities Commission ("**SC**") does not indicate that the SC recommends the Warrants or assumes responsibility for correctness or completeness of any statements made or opinions or reports expressed in the Base Prospectus, the First Supplementary, the Second Supplementary or this Term Sheet.

FOR INFORMATION CONCERNING CERTAIN RISK FACTORS THAT YOU SHOULD CONSIDER, SEE "RISK FACTORS" AS SET OUT IN SECTION 3 OF THE BASE PROSPECTUS AND SECTION 3 OF THIS TERM SHEET.

This Term Sheet is dated 16 October 2007.

We, the Issuer, acknowledge that, based on all available information, and to the best of our knowledge and belief, the Base Prospectus, the First Supplementary, the Second Supplementary and this Term Sheet, subject as stated below in respect of information on the Underlying, constitute a true and full disclosure of all material facts concerning the Warrants as at the date hereof.

This Term Sheet has been seen and approved by our Directors and they collectively and individually accept full responsibility for the accuracy of the information contained herein and confirm, having made all reasonable enquiries, that to the best of their knowledge and belief there is no false or misleading statement or other fact the omission of which would make any statement herein false or misleading.

However, our Directors are not responsible for any information on the Underlying, whether in this Term Sheet or in the form of reports and/or accounts or in any other form as may be available from time to time on the website of the Company or any other Exchange or otherwise. Our Directors are also not responsible for and make no representation or warranty (whether express or implied) as to the accuracy or completeness of any such information obtained by you about the Company whether by accessing such websites or otherwise, except for the accurate reproduction of certain extracts or summaries (see under the section headed "Information on the Underlying").

The Securities Commission has approved the offer. However, this is not an indication that the Securities Commission recommends the offer. The Securities Commission shall not be liable for any non-disclosure on our part and takes no responsibility for the contents of this Term Sheet, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Term Sheet. **YOU SHOULD RELY ON YOUR OWN EVALUATION TO ASSESS THE MERITS AND RISKS OF THE INVESTMENT. IN CONSIDERING THE INVESTMENT, IF YOU ARE IN ANY DOUBT AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR STOCKBROKER, BANK MANAGER, SOLICITOR, ACCOUNTANT OR OTHER PROFESSIONAL ADVISER IMMEDIATELY.**

If you are in doubt as to the requirements, restrictions and risks relating to or in connection with making an investment in the Warrants, you should consult your own professional adviser and seek advice on such concerns in respect of your specific tax position. You should also make your own inquiries as to the laws, regulations and directives in force or applicable relating to or in connection with making such investment.

You are warned that the price of the Warrants may fall in value as rapidly as it may rise and holders may sustain a total loss of their investment. You should therefore make sure that you understand the terms of the Warrants offered, the risk factors involved, and where necessary, seek professional advice before investing in the Warrants.

The Warrants constitute general unsecured contractual obligations of the Issuer and of no other person. Therefore, if you purchase the Warrants, you are relying on the creditworthiness of the Issuer and have no recourse or rights against the Company.

Pursuant to the Listing Requirements of Bursa Securities and the "Guidelines for the Issue of Structured Warrants" (the "Warrant Guidelines") of the Securities Commission, there must be, at the point of listing of the Warrants, at least 100 holders holding not less than one board lot of the Warrants each, or at least 50 holders holding not less than one board lot each provided that each of these 50 holders subscribe for a minimum value of RM 100,000 of Warrants. In addition, pursuant to the Warrant Guidelines, the total face value of the Warrants must be at least RM 5,000,000. If any of these conditions are not met, we may not be allowed to proceed with the listing of the Warrants on the Call Warrants Board of Bursa Securities. In that case, we reserve the right to cancel the offer of the Warrants and not to issue the Warrants.

We have applied to Bursa Securities for permission to list the Warrants and will apply for quotation of the Warrants on the Call Warrants Board of Bursa Securities. Bursa Securities has not granted the permission to list as at the date of this Term Sheet. If we do not obtain such permission to list the Warrants or permission for quotation of the Warrants, we reserve the right to cancel the offer of the Warrants and not to issue the Warrants.

Any allotment made on an application to subscribe for the Warrants pursuant to this Term Sheet shall be void if such permission is not granted before the expiration of 6 weeks from the date of issue of this Term Sheet or such longer period as may be specified by the Securities Commission, provided that we have been notified by or on behalf of Bursa Securities within the 6 weeks or such longer period as may be specified by the Securities Commission.

If your application is successful only in part or if the Warrants are not issued for any reason (including but not limited to any of the circumstances as mentioned above), we shall repay without interest and at your own risk the whole or an appropriate portion of the monies received by us from you. If any such monies are not repaid within 14 days after we become liable to repay it, the provisions of sub-section 243(2) of the Capital Markets and Services Act, 2007 shall apply.

Bursa Securities shall not be liable for any non-disclosure, takes no responsibility for the contents of this document, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this document. Admission to the Official List of Bursa Securities is not to be taken as an indication of the merits of Deutsche Bank (Malaysia) Berhad, the Warrants or the Underlying.

A copy of this Term Sheet has been registered with the Securities Commission. A copy of this Term Sheet has also been lodged with the Companies Commission of Malaysia who takes no responsibility for its contents.

You are advised to note that recourse for false or misleading statements or acts in connection with this Term Sheet is directly available under Sections 248, 249 and 357 of the Capital Markets and Services Act, 2007.

Securities listed on Bursa Securities are offered to the public premised on full and accurate disclosure of all material information concerning the issue for which any of the persons set out in Section 236 of the Capital Markets and Services Act, 2007 are responsible.

Company No. 312552-W

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1. INDICATIVE TIMETABLE

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The following is an indicative timing of the events leading up to the listing and quotation of the Warrants on the Call Warrants Board of Bursa Securities:

EVENT	TENTATIVE TIME / DATE
Offer Period Start Date (Expected)	9.00 a.m. 16 October 2007
Offer Period End Date	12.00 noon on a date selected by us which is no later than 29 March 2008 ("E")
Price Determination Date	5.00 p.m. on E
Allotment of the Call Warrants to successful applicants / Closing Date	E + 6 Market Days
Listing of the Warrants on the Call Warrants Board of Bursa Securities / Listing Date	E + 7 Market Days

This timetable is tentative and is subject to changes. We may in our absolute discretion determine the Offer Period End Date and other details of the issue/listing timetable.

The final Offer Period End Date and other details of the issue/listing timetable will be announced by way of a notice in a widely circulated major English daily newspaper within Malaysia.

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2. DESCRIPTION OF THE ISSUE

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The following is only a summary of the terms of the Warrants. You should read all of this document together with our Base Prospectus, the First Supplementary and the Second Supplementary.

References to the "Conditions" shall mean references to the section headed "Terms and conditions of the European Style Cash Settled Call Warrants" set out in the Base Prospectus. Terms not defined in this document shall have the meanings ascribed to such terms in the Conditions.

Issuer:	Deutsche Bank (Malaysia) Berhad (Company No. 312552-W)
Warrant Type:	European Style Cash Settled Call Warrant (Non-collateralised) The warrants may only be exercised on the Expiry Date. See "Exercise" below.
Issue Size:	Up to 100,000,000 Warrants
Board Lot:	100 Warrants
Underlying:	Shares of the Company, as quoted on Singapore Exchange Securities Trading Limited (the "Exchange").
Company:	Yangzijiang Shipbuilding (Holdings) Ltd.
Offer Period Start Date (Expected):	16 October 2007
Offer Period End Date:*	12.00 noon on a date selected by the Issuer which is no later than 29 March 2008 ("E") The Issuer's determination of the Offer Period End Date shall be final and conclusive.
Price Determination Date:*	5.00 p.m. on E
Closing Date:*	E + 6 Market Days
Listing Date:*	E + 7 Market Days
Valuation Date(s):	The five consecutive Exchange Business Days falling before the scheduled Expiry Date (subject to adjustment in accordance with the Conditions)
Expiry Date:*	A date falling not less than 6 months and not more than 9 months following the listing date of the Warrants (subject to adjustment of the Valuation Dates upon the occurrence of Market Disruption Event(s) as set out in the Conditions of the Warrants) The Issuer's determination of the Expiry Date shall be final and conclusive.

2. DESCRIPTION OF THE ISSUE

Settlement Date:	The date falling within 7 Market Days after the Expiry Date
Initial Underlying Level (IUL):	The volume weighted average price of the Underlying on the Exchange on the Price Determination Date, as determined by the Issuer
Exercise Level:*	85% - 115% of the IUL per 10 Warrants (subject to adjustment in accordance with the Conditions) The Issuer's determination of the Exercise Level shall be final and conclusive.
Final Issue Price:*	2.35% - 4.42% of the Exercise Level, converted into RM at the prevailing exchange rate on the Price Determination Date as determined by the Issuer <i>Illustrative Example:</i> <i>Assuming an Initial Underlying Level of SGD 1.81 and an exchange rate of SGD 0.43 per RM 1.00, the Final Issue Price will be within a range of RM 0.1138 to RM 0.1581.</i> <u>Please note that the above example is for illustrative purposes only and is not indicative of the actual range of the Final Issue Price (in RM terms).</u> The Issuer's determination of the Final Issue Price shall be final and conclusive.
Placement Fee:	2.50% of the Final Issue Price (payable by the Issuer)
Premium:	22.57 – 42.03%
Gearing:	2.66 – 3.70 x
Effective Gearing:	1.94 – 2.22 x
Implied Volatility:	114.78% - 115.02%
Multiplier:	0.1 (i.e. 10 Warrants to 1 Share) (subject to adjustment in accordance with the Conditions)
Settlement:	Cash Settlement

2. DESCRIPTION OF THE ISSUE

Exercise:	Automatic Exercise Warrantheolders shall not be required to deliver an exercise notice. The Warrants will be automatically exercised on the Expiry Date if the Cash Settlement Amount is greater than zero. In the event that the Cash Settlement Amount is zero or negative, the Warrants shall be deemed to have expired on the Expiry Date without value and the Warrantheolders shall not be entitled to receive any payment from the Issuer in respect of the Warrants. The Cash Settlement Amount (if any) shall be despatched as soon as practicable and in any event no later than the Settlement Date.
Cash Settlement Amount:	For each Warrant, an amount (if positive) rounded downwards to the nearest RM0.01, payable in RM equal to (X) divided by (Y); where: (X) is equal to the greater of (A)(i) the Final Reference Level minus the Exercise Level multiplied by (ii) the Multiplier and (B) zero; (Y) is the Exchange Rate;
Final Reference Level:	The amount equal to the arithmetic mean of the Reference Levels on all the Valuation Dates as determined by the Issuer and without regard to any subsequently published correction.
Reference Currency:	Singapore Dollars (“ SGD ”), the lawful currency of Singapore
Settlement Currency:	Ringgit Malaysia (“ RM ”), the lawful currency of Malaysia.
Exchange Rate:	The prevailing rate of exchange between the Reference Currency and the Settlement Currency (expressed as the numbers of units of the Reference Currency per 1 unit of the Settlement Currency) on the Expiry Date at or about 5.00 p.m. (Kuala Lumpur time), as determined by the Issuer by reference to such source(s) as the Issuer may reasonably determine to be appropriate at such time.
Exchange:	Singapore Exchange Securities Trading Limited
Exchange Business Day:	Singapore Exchange Securities Trading Limited
Clearing System:	Bursa Malaysia Depository Sdn Bhd (Company No. 165570-W)
Form:	The Warrants will be represented by a Global Warrant, which will be deposited with Bursa Depository. No definitive Warrants will be issued.
Adjustments and Extraordinary Events:	We have the right to make adjustments to the terms of the Warrants in the event of certain changes affecting the Underlying, including the Final Reference Level of the Underlying, in certain events including any subdivision, consolidation, reclassification, distribution or dividend, repurchase, buy-back, merger, takeover offer, delisting, nationalisation or insolvency (as more specifically set out in the Base Prospectus).

2. DESCRIPTION OF THE ISSUE

Transfer of Warrants:	Warrants may only be transferred in Board Lots or integral multiples of the Board Lot.
Status of the Warrants on the liquidation of the Issuer:	The Warrants constitute direct, general and unsecured contractual obligations of the Issuer and rank and will rank equally among themselves and <i>pari passu</i> with all other present and future unsecured and unsubordinated obligations of the Issuer (save for statutorily preferred exceptions).
Listing:	We have applied to Bursa Securities for permission to list the Warrants and will apply for quotation of the Warrants on the Call Warrants Board of Bursa Securities. Bursa Securities has not granted the permission to list as at the date of this Term Sheet. If we do not obtain such permission to list the Warrants or permission for quotation of the Warrants, we reserve the right to cancel the offer of the Warrants and not to issue the Warrants.
Warrant Agent:	Deutsche Bank (Malaysia) Berhad or any successor in such capacity.
Further Issuance:	We have the authority to issue further warrants which will form a single series with the Warrants.
Documents:	The Base Prospectus, the First Supplementary, the Second Supplementary and this Term Sheet are available for inspection at Level 18, Menara IMC, 8 Jalan Sultan Ismail, 50250 Kuala Lumpur.
Selling Restrictions:	No sale, issue or offer of the Warrants can be made in any jurisdiction in circumstances which will result in breach or non-compliance of any of the applicable laws and regulations of such jurisdictions.
Governing Law:	Laws of Malaysia.

Notes

- * We will publish the notice of the Offer Period End Date and other details of the issue/listing timetable, Final Issue Price, Exercise Level and the Expiry Date in a widely circulated major English daily newspaper within Malaysia after the Price Determination Date.

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3. RISK FACTORS

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BEFORE INVESTING IN THE WARRANTS, YOU SHOULD CAREFULLY CONSIDER THE FOLLOWING SUPPLEMENTAL RISK FACTORS (WHICH MAY NOT BE EXHAUSTIVE) IN ADDITION TO THE OTHER INFORMATION CONTAINED ELSEWHERE IN THIS TERM SHEET AND RISK FACTORS AND OTHER INFORMATION CONTAINED IN THE BASE PROSPECTUS.

3.1. The Issuer has not investigated or reviewed the Underlying

The Issuer has not performed any investigation or review of the Underlying, including but not limited to, any public filings by the Company. Consequently, investors should not conclude that the issue of Warrants over the Underlying is any form of investment recommendation by the Issuer on the Underlying.

Additionally, the Company has not participated and will not be participating in any way in the preparation of the Base Prospectus, the First Supplementary, the Second Supplementary or this Term Sheet or in establishing the terms and conditions of the Warrants. As a consequence, there can be no assurance that all events occurring prior to the date of the Base Prospectus or the date of the First Supplementary or the date of the Second Supplementary or the date of this Term Sheet or any issue of Warrants (including events that would affect the accuracy, completeness or adequacy of the information relating to the Company) that would affect the price or level of the Underlying (and therefore the trading price of the Warrants) have been or will be publicly disclosed. Subsequent disclosure of any such events or the disclosure of or failure to disclose material future events concerning the Underlying could affect the price or level of the Underlying and therefore the trading price of the Warrants. Further, the Company has no obligation with respect to the Warrants or Cash Settlement Amounts to be paid to the Warrantheolders (if any) upon exercise of the Warrants, including any obligation to take into account, for any reason, the needs of the Issuer, or the Warrantheolders.

3.2. Inherent risks relating to the issuer of the Underlying

The Company is engaged in a diversity of businesses. Accordingly, it is and will be subject to risks inherent in those industries. The occurrence of any event which may have a material or adverse effect on the industries in which such issuer operates may affect the value of the Underlying on the Exchange. This may, in turn, adversely affect the trading price of the Warrants.

3.3. Return on Warrants may be affected by fees

The total return on an investment in any Warrant will be affected by placement fees which may be charged by the Distributor. The Final Issue Price will include any such fees which may have been charged.

3.4 Exchange Rate Risk

Investors should note that they are subject to an exchange rate risk as the Cash Settlement Amount is converted from a foreign currency into Ringgit Malaysia. Exchange rates between currencies are determined by forces of supply and demand in the foreign exchange markets. These forces are, in turn, affected by factors such as international balances of payments and other economic and financial conditions, government intervention in currency markets and currency trading speculation. Fluctuations in foreign exchange rates, foreign political and economic developments, and the imposition of exchange controls or other foreign governmental laws or restrictions applicable to such investments may affect the foreign currency market price and the exchange rate-adjusted equivalent price of the Warrants. Fluctuations in the exchange rate of any one currency may be offset by fluctuations in the exchange rate of other relevant currencies.

3. RISK FACTORS

3.5 Economic and political risks

A change in the economic, political and/or regulatory conditions in Singapore and elsewhere could materially and adversely affect the financial and business prospects of the Company. Such economic, political and regulatory uncertainties include, but are not limited to, changes in political leadership, expropriation, nationalisation, re-negotiations or nullification of existing contracts, changes in interest rates, methods of taxation and currency exchange rules.

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4. INFORMATION ON THE UNDERLYING

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THE INFORMATION CONTAINED IN THIS SECTION HAS BEEN EXTRACTED AND/OR SUMMARISED FROM PUBLICLY AVAILABLE INFORMATION OR INFORMATION PROVIDED BY INFORMATION VENDORS WHICH MAY OR MAY NOT BE THE LATEST AVAILABLE INFORMATION AND HAS NOT BEEN VERIFIED BY US OR ANY OF OUR AFFILIATES.

OUR RESPONSIBILITY IS LIMITED TO THE ACCURATE REPRODUCTION OF SUCH EXTRACTS OR SUMMARIES.

4.1 MARKET STATISTICS

The quarterly highest and lowest levels of the Underlying for the period since the date of listing of the Underlying (being 18 April 2007) are as follows:

	Yangzijiang Shipbuilding (Holdings) Ltd. High (in SGD)	Low (in SGD)
2007		
Second Quarter	2.03	1.26
Third Quarter	2.23	1.51
Latest Practicable Date ("LPD")		21 September 2007
Closing price of the shares on the LPD (in SGD)		1.81
Market Capitalisation (in SGD) (based on the number of shares in issue being 3,300,897,000* and the closing price of the shares on the LPD)		5,974,623,570
Historic price earnings multiple		N/A*
Historic dividend yield for the financial year ending 31 December 2006		N/A*
5 day volume weighted average price of the shares (up to and including the LPD) (in SGD)		1.80

Note:

* As the Company was listed on the Exchange only on 18 April 2007, information regarding the price earnings multiple based on latest closing price preceding the date of the issue of this Term Sheet and the latest published audited results and the dividend yield based on the latest closing price preceding the date of the issue of this Term Sheet and the latest annual dividend that was declared and paid, are not available on its web-site. For that reason and as such information is not generally available to the public, the Issuer is unable to provide details regarding such information herein.

Source: The Company's website (in respect of information marked with *) and SI Portal.com Sdn Bhd

4. INFORMATION ON THE UNDERLYING

4.2 OTHER INFORMATION

Further information on the Company may be obtained from the following:

- (a) the website of Singapore Exchange Limited at www.sgx.com
- (b) the website of the Company at www.yzjship.com.

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5. SUPPLEMENTAL GENERAL INFORMATION

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5.1 Basis of arriving at the Issue Price

The issue price of the Warrants will be determined on the Price Determination Date as described in the section headed "Description of the Issue". Such issue price is determined based on a pricing model which takes into account such factors as the Issuer deems appropriate, including but not limited to the prevailing market price of the Underlying, the price volatility of the Underlying, the term of the Warrants, the dividend yield of the Underlying, the Exercise Level and the prevailing interest rate climate.

5.2 Details on use of proceeds

Proceeds from the issue of Warrants are to be utilised to purchase over the counter call option contracts from Deutsche Bank AG in order to hedge all market risk exposure arising from such Warrant issuance and for other purposes in our ordinary course of business.

For illustrative purposes, generally speaking, the gross proceeds raised from the issue of Warrants is expected to be utilised in the following manner:

Item	
Purchase of over the counter call option contracts from Deutsche Bank AG	95.50%
Estimated expenses*	4.50%
Total	100.00%

* The estimated expenses include professional fees, fees to authorities, placement fee and printing costs.

5.3 Placement Fees

We will pay placement fees to the Distributor at a rate of 2.50% of the Final Issue Price of the Warrants for investors identified by and purchasing the Warrants through the Distributor.

5.4 Agreement, arrangement or understanding

There is no agreement, arrangement, or understanding (direct or indirect) in place at the date of this Term Sheet between the Issuer and any member of the Issuer's group (meaning the Issuer and any of the Issuer's holding companies, subsidiaries or any associated company of any of them) and any substantial shareholders of the Company in relation to the issuance of the Warrants or which has a bearing on the issuance of the Warrants. For these purposes, the substantial shareholders means the substantial shareholders of the Company as disclosed in the Company's Prospectus dated 9 April 2007.

5.5 Consents

The Distributor and SI Portal.com Sdn Bhd have given and have not subsequently withdrawn their written consents to the inclusion in this Term Sheet of their names in the form and context in which their names appear.

5. SUPPLEMENTAL GENERAL INFORMATION

5.6 Material Litigation

Except as set out in the Base Prospectus, the First Supplementary, the Second Supplementary and this Term Sheet, there is no other litigation, arbitration or claims of material importance pending or threatened against the Issuer or its subsidiaries which has or will have a material effect on the ability of the Issuer to meet its obligations under the issued securities.

5.7 Documents for inspection

Copies of the following documents may be inspected at our registered office during office hours for a period of twelve (12) months from the date of the Base Prospectus:

- (a) Memorandum and Articles of Association of the Issuer;
- (b) Directors' existing or proposed service contracts with the Issuer or any of its subsidiaries, excluding contracts expiring or determinable by the employing corporation without payments or compensation (other than statutory compensation) within one (1) year (if any);
- (c) The letters of consent referred to in Section 9.5 of the Base Prospectus, Section 3.2 of the First Supplementary, Section 4 of the Second Supplementary and Section 5.5 of this Term Sheet; and
- (d) Our and that of each Subsidiary's audited financial statements for the FYE 31 December 2003, FYE 31 December 2004, FYE 31 December 2005 and FYE 31 December 2006.

A copy of the Deed Poll to be executed in connection with the issue of the Warrants may also be inspected at our registered office during office hours for the period which such series of Warrants is listed on Bursa Securities.

5.8 Responsibility Statement

We, the Issuer, acknowledge that, based on all available information, and to the best of our knowledge and belief, the Base Prospectus, the First Supplementary and the Second Supplementary and this Term Sheet, subject as stated below in respect of information on the Underlying, constitute a true and full disclosure of all material facts concerning the Warrants as at the date hereof.

This Term Sheet has been seen and approved by our Directors and they collectively and individually accept full responsibility for the accuracy of the information contained herein and confirm, having made all reasonable enquiries, that to the best of their knowledge and belief there is no false or misleading statement or other fact the omission of which would make any statement herein false or misleading.

However, our Directors are not responsible for any information on the Underlying, whether in this Term Sheet or in the form of reports and/or accounts or in any other form as may be available from time to time on the website of the Company or any other Exchange or otherwise. Our Directors are also not responsible for and make no representation or warranty (whether express or implied) as to the accuracy or completeness of any such information obtained by you about the Company whether by accessing such websites or otherwise, except for the accurate reproduction of certain extracts or summaries (see under the section headed "Information on the Underlying").

6. CORPORATE DIRECTORY

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